



The nationwide gondola pool

RECORDATION NO. 12564-F Filed 1425

OCT 17 1984 -9 25 AM

RAILGON COMPANY  
101 NORTH WACKER DRIVE  
CHICAGO, ILLINOIS 60606  
(312) 853-3223

RECORDATION NO. 12564-F INTERSTATE COMMERCE COMMISSION

OCT 17 1984 -9 25 AM

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 12564-F Filed 1425

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INTERSTATE COMMERCE COMMISSION

4-291A034

No. OCT 20 1984

Date

Fee \$ 30.00

ICC Washington, D.C.

Dear Mr. Bayne:

On behalf of Railgon Company, I submit for filing and recording, under 49 U.S.C. §11303(a) and the regulations promulgated thereunder, the ~~two~~ enclosed executed originals of each of the following secondary documents:

- 12564-F
- 12564-G
- 12564-H
1. "Amendment to Conditional Sale Agreement (No. 2);"
  2. "Amendment to Lease of Railroad Equipment (No. 2);" and
  3. "Amendment to Assignment of Lease and Agreement (No. 2)."

Prior recordations relating to these documents are as follows:

1. Conditional Sale Agreement dated as of October 1, 1980, recorded under Recordation No. 12564;
2. Agreement and Assignment dated as of October 1, 1980, recorded under Recordation No. 12564 - A;
3. Lease of Railroad Equipment (No. 2) dated as of October 1, 1980, recorded under Recordation No. 12564 - B;
4. Assignment of Lease and Agreement dated as of October 1, 1980, recorded under Recordation No. 12564 - C;
5. Amendment Agreement dated as of February 15, 1981, recorded under Recordation No. 12564 - D; and
6. Amendment to Lease of Railroad Equipment (No. 2) dated as of January 1, 1984, recorded under Recordation No. 12564 - E.

Please file the enclosed documents under Recordation No. 12564 under the next available letters.

ICC OFFICE OF THE SECRETARY  
OCT 17 1984 4:30 PM  
MOTOR OPERATING UNIT

*Handwritten signature: C. J. Harrison*

The parties to these transactions are as follows:

Railgon Company - Lessee  
101 North Wacker Drive  
Chicago, Illinois 60606

The Connecticut Bank and Trust Company,  
National Association - as Trustee for  
Owner, and as Lessor  
One Constitution Plaza  
Hartford, Connecticut 06115

Mercantile - Safe Deposit  
and Trust Company - as Agent  
2 Hopkins Plaza  
Baltimore, Maryland 21201

The equipment covered by the enclosed documents is as  
set forth below:

<u>Car Type</u>	<u>AAR Mechanical Designation</u>	<u>No. of Units</u>	<u>Reporting Marks</u>	<u>Car Numbers</u>
52'6" 100 ton gondola cars	GB	1369	GONX	310542 - 310840  320400 - 320499  330200 - 330499  340192 - 340499  350000 - 350361

Enclosed is a check in the amount of \$10 to pay the  
recording fee for the instant documents.

A short summary of the documents to appear in the Index  
is as follows:

"Amends the filing under Recordation No.  
12564, to provide for the lease of certain  
gondola cars."

Page 3  
Honorable James H. Bayne

Once the filing has been made, please keep <sup>the</sup> ~~one~~ executed original of each document for your files and return to bearer the other stamped ~~executed originals~~, together with the fee receipt, the letter from the ICC acknowledging the filing, and the four extra copies <sup>copies</sup> of this letter of transmittal.

Very truly yours,



T. D. Marion  
Assistant Treasurer

Honorable James H. Bayne  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Enclosures  
TDM/gno

BY HAND